

# Tax Residency Self-Certification

April 2019

Under the Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standard (CRS), Rabobank is required to collect certain information about the tax residency of our account holders and report it to the Australian Taxation Office (ATO).

Please complete this Self-Certification so that we hold accurate and current information about your tax residency status. You must, at all times you hold an account with us, promptly notify us of any change in circumstances that makes the information in this Self-Certification incorrect or incomplete, and provide an updated Self-Certification.

If you require assistance to determine your tax residency status, please consult a tax advisor.

## More information on FATCA and CRS:

ATO enabling Legislation:

<https://business.iorder.com.au/BrowsePublicationDownload.aspx?ProdID=JS37889>

## Section A Customer Type

Personal (including Joint and Sole Trader)  Non-Personal (including Partnership, Business and Trust)

Account name

Residential/Registered address

Suburb/Town

State

Postcode

Country

## Section F Declaration

(To be signed by or on behalf of the Account Holder. **Attorney:** Where the Self-Certification is signed under a power of attorney, a certified copy of the original power of attorney must be attached.)

I undertake to notify Rabobank within 30 days of any change in circumstances that makes any of the information supplied in this form inaccurate or incomplete.

I have obtained the consent of the individuals named in this form to provide their personal information on their behalf.

Signature

Full name

Date

Signature

Full name

Date

Signature

Full name

Date

Signature

Full name

Date



## Bank Use Only

### Operations

- CRS/FATCA information and classifications are reasonable considering the documentation and other information provided in accordance with CRS/FATCA validation checklist.
- TIN and financial details verified (if applicable)

Completed By

Date

Reviewed By

Date

**Email**

**Print**

**Save**

