



December 2023

# Rabobank Advisor Services Change of Linked Account Request

*Talk to the world's leading food and agribusiness bank*

**Rabobank Australia Limited**  
ABN 50 001 621 129 AFSL 234 700

For further assistance:  
Phone: 1800 79 10 79  
Email: [adviserservices@rabobank.com](mailto:adviserservices@rabobank.com)

[www.rabobank.com.au](http://www.rabobank.com.au)

The purpose of this form is to request a change of linked account for the account detailed below.

Once complete, please return to [adviserservices@rabobank.com](mailto:adviserservices@rabobank.com)

For further assistance call Rabobank Adviser Services on 1800 791 079 (9am-5pm Monday to Friday, Sydney time).

Rabobank collects the data in this form in order to process your request. Personal data will be processed in accordance with the Privacy Notice and Acknowledgement provided to you at the time of your application. A copy of our Privacy Policy can be found at [www.rabobank.com.au](http://www.rabobank.com.au).

## 1. Intermediary Details

Intermediary name

Broker code

Contact name

Phone number

## 2. Account Details

Customer number

Account name

High Interest Savings Account number

-

## 3. Existing Linked Account Details

Name of financial institution

Branch name

BSB

 - 

Account number

**NOTE:** If you are simply wanting to transfer funds into your Rabobank Online Savings account from another bank, you do not need to change your linked account. Funds can be paid directly into your Rabobank Online Savings account as a direct credit payment initiated through your other bank.

## 4. New Linked Account Details

Name of financial institution

Branch name

BSB

 - 

Account number

**NOTE:** The new linked account must be in the same name as your Rabobank Account. A minimum of 2 business days is required to process your request. Changes to your linked account will only be processed upon Rabobank acting reasonably is satisfied that both the old and new linked accounts are in your name. To confirm ownership, Rabobank may request a copy of the linked account bank statement or a letter from the financial institution confirming that the linked account is held in your name.

## 5. Acceptance

To facilitate the change of linked account we require the following information be provided to us:

1. Signed request form
2. Confirmation of your **new** linked account, this can be:
  - a. A copy of a recent bank statement (within 6 months); or
  - b. An encoded bank deposit slip for your linked account; or
  - c. A printout of an online transaction summary (within 6 months) that shows **your name** and the **account number**.

I/We authorise Rabobank to:

1. Change my linked account details on my/our account as set out in this form and, where my account (identified by the Customer Number) is a trust, business or DIY super account, I confirm that I am authorised by the owner/trustees to change the linked account.
2. Delete all existing regular and future dated transfers set up against the old linked account.

I/We have read the Direct Debit Authority Service Agreement in the RaboDirect Terms and Conditions and agree to its terms.

Account Owner/Account Authorised

Signatory Name

Date

Account Owner/Account Authorised

Signatory Name

Date

Signature

Signature