



December 2023

Rabobank Advisor Services Intermediary Authorisation

Talk to the world's leading food and agribusiness bank

Rabobank Australia Limited
ABN 50 001 621 129 AFSL 234 700

For further assistance:
Phone: 1800 79 10 79
Email: adviserservices@rabobank.com

www.rabobank.com.au

The purpose of this form is to appoint, replace or cancel an intermediary authorisation for the account detailed below.

Once complete, please return via either of these channels:

- Email: adviserservices@rabobank.com
- Mail: Reply Paid 4715, Rabobank Online Savings, Sydney NSW 2001

For further assistance call Rabobank Advisor Services on 1800 791 079 (9am-5pm Monday to Friday, Sydney time).

Rabobank collects the data in this form in order to process your request. Personal data will be processed in accordance with the Privacy Notice and Acknowledgement provided to you at the time of your application. A copy of our Privacy Policy can be found at www.rabobank.com.au.

1. Type of Request

- Appoint** an intermediary to act as my agent on my/our behalf
- Replace** my/our existing intermediary authorisation with a new intermediary
- Cancel** an existing intermediary authorisation

2. Account Details

Customer number

Account name

High Interest Savings Account number

-

3. Intermediary Details

Intermediary name

Broker code

Contact name

Phone number

ABN

ASFL

Email address

Software provider

4. Acceptance to Appoint or Replace Intermediary Authorisation

- I/We authorise the Intermediary (listed above in 'Intermediary details' box) to take the following actions in connection with my/ our account issued by Rabobank Australia Limited (ABN 50 001 621 129, AFSL 234 700) (Rabobank) (listed above):
 - provide to Rabobank copies of all documents reasonably requested by Rabobank, which may include personal information relating to me/us;
 - provide instructions to Rabobank to transact on my/our RabobankOnline Savings account on my/our behalf;
 - disclose information about me/us that may be reasonably requested by Rabobank, including details of my/our bank account for the purposes of the Direct Debit Authority provided to Rabobank in this application.
- I/We acknowledge the Intermediary (listed above in 'Intermediary details' box) CANNOT complete the following actions in connection with this application without my/our express, written instruction in respect of the following kinds of amendments:
 - amend my/our contact details (information provided in Section 1 of this application form),
 - amend my/our Linked Account details,
 - amend my/our company or trust ownership details as provided on my/our account

3. I/We authorise Rabobank to:
 - (a) communicate with the Intermediary as my/our agent in relation to my/ our account;
 - (b) at the Intermediary's request, disclose my/our account related information to third party providers of data feed services and/or other administrative services;
 - (c) provide to the Intermediary as my/our agent, information about this application, information regarding my/our Rabobank Online Savings account, and end of financial year statements relating to my/our Rabobank Online Savings account.
4. I/We acknowledge that the Intermediary (listed above in `Intermediary details' box) is authorised to establish additional Rabobank Online deposit accounts (PremiumSaver, Term Deposit, Notice Saver as listed in the "Product Selection" section of this application form) under the same entity name/s as provided in this application form.
5. I/We undertake to advise Rabobank in writing as soon as practically possible when I/we no longer authorise the Intermediary to act as agent on my/our behalf.
6. I/We acknowledge that Rabobank may not be held liable for any consequences of any actions it takes in accordance with instructions given by the Intermediary or any other person whom I/we have notified to Rabobank as having the authority to act as my/our agent and to give such instructions, provided that Rabobank acts reasonably and has no reason to know or reasonably suspect that the person purporting to act on my/our behalf does not have my/our authority.
7. I/We have read and agree to the Rabobank Online Savings Terms and Conditions, including any supplementary conditions (where provided) applicable for accounts opened by the Intermediary.
8. I/We have received, read and understood the Financial Services Guide.
9. I/We have received, read and understood the Rabobank Notice Saver Account product disclosure statement (if applicable).
10. I/We have read the Consent to receive electronic communication and agree to receive by electronic means information which Rabobank is required to provide (under legislation or otherwise).
11. I/We have read this completed form and confirm that all details contained in it are true and correct

If this form is being signed by the Intermediary under the Power of Attorney, the Intermediary also declares and undertakes that they:

- (a) are duly authorised by the client(s) to make the declarations contained in this form, and to sign this form, on their behalf;
- (b) have not received notice of revocation of the power of attorney under which they are signing this form;
- (c) have provided the client(s) with, and advised them to read, the Rabobank Online Savings Terms and Conditions, Financial Services Guide; and
- (d) expressly indemnify Rabobank Australia Limited ("Rabobank") against any loss, damage, expense or cost that Rabobank may suffer or incur as a result of:
 - (i) the erroneous completion of this form; and/or
 - (ii) any instructions given to Rabobank by the intermediary on behalf of their client(s) in relation to their Rabobank Online Savings account.

5. Acceptance to Cancel an Existing Intermediary Authorisation

1. I/we hereby notify Rabobank that I/we revoke my/our authorisation for the above-named intermediary to act as agent on my/our behalf.
2. I/We have read this completed form and confirm that all details contained in it are true and correct.

NOTE: This Intermediary Authorisation must be signed by all account owners. For a DIY Super Fund or Trust Account, must be signed by all trustees. In the case of a company trustee, two directors together, or the sole director should sign. An intermediary may sign this form on behalf of their client(s) (i.e. the Account Owner(s) named herein) under a valid power of attorney. Please provide a copy of the power of attorney.

<p>Account Owner/Account Authorised Signatory Name <input style="width: 90%;" type="text"/> Date <input style="width: 10%; text-align: center;" type="text" value=" / /"/></p> <p>Signature <div style="border: 1px solid #ccc; height: 40px; width: 100%;"></div></p>	<p>Account Owner/Account Authorised Signatory Name <input style="width: 90%;" type="text"/> Date <input style="width: 10%; text-align: center;" type="text" value=" / /"/></p> <p>Signature <div style="border: 1px solid #ccc; height: 40px; width: 100%;"></div></p>
<p>Account Owner/Account Authorised Signatory Name <input style="width: 90%;" type="text"/> Date <input style="width: 10%; text-align: center;" type="text" value=" / /"/></p> <p>Signature <div style="border: 1px solid #ccc; height: 40px; width: 100%;"></div></p>	<p>Account Owner/Account Authorised Signatory Name <input style="width: 90%;" type="text"/> Date <input style="width: 10%; text-align: center;" type="text" value=" / /"/></p> <p>Signature <div style="border: 1px solid #ccc; height: 40px; width: 100%;"></div></p>